

## **Perkins Fund Marketing U.S. Patriot Act**

Federal law requires all financial institutions to obtain, verify, and record information that identifies each individual or institution that opens an account or establishes a customer relationship with Perkins.

Upon commencement of a customer relationship with Perkins, you will be required to provide your name, address, and other identification information. This information will be used to verify your identity. As appropriate, Perkins may, in its discretion, ask for additional documentation or information. If all required documentation or information is not provided, Perkins may be unable to establish a relationship with you. In the course of complying with the, U.S. Patriot Act, Perkins may be required to disclose information about you to governmental agencies.